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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

SFC authorization is not a recommendation or endorsement of the Fund (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

W.I.S.E. – CSI 300 China Tracker[®]
標智滬深 300 中國指數基金[®]
a sub-fund (the “Sub-Fund”)
of the World Index Shares ETFs (the “Fund”)
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))
(Stock Code: 02827)

**Announcement -
Update of Prospectus and Key Facts Statement**

<p>The Manager hereby announces that the Prospectus (the “Prospectus”) and the Key Facts Statement (the “KFS”) of the Sub-Fund have been updated.</p>

The Manager would like to inform the investors that certain index-related description / details in relation to the CSI 300 Index as disclosed in Appendix II of the Prospectus have been updated and revised to align with the description / details disclosed by the index provider.

Please refer to the Fourth Addendum to the Prospectus (the “**Fourth Addendum**”) for details.

Further, the KFS has been updated so as to disclose the updated information relating to the ongoing charges, tracking difference and past performance of the Sub-Fund.

In the meantime, the information relating to the percentage of the total market capitalisation of the Shenzhen Stock Exchange and the Shanghai Stock Exchange that the 300 constituent stocks of the CSI 300 Index represent as set out in the KFS has been updated.

The aforesaid changes to the Prospectus and KFS shall take immediate effect.

The latest Prospectus of the Sub-Fund together with the Fourth Addendum and the KFS are available on the website of the Hong Kong Exchanges and Clearing Limited¹ at www.hkex.com.hk and the Manager's website¹ at www.boci-pru.com.hk/english/etf/intro.aspx (for English) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for Chinese). Hard copies of the offering documents of the Sub-Fund may also be obtained and/or inspected free of charge at the Manager's office at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager's enquiry hotline at (852) 2280 8697.

29 April 2024

¹ This website has not been reviewed by the SFC.

IMPORTANT: This Addendum is supplemental to and forms part of the Prospectus of W.I.S.E. – CSI 300 China Tracker[®] (the “Sub-Fund”) dated 25 April 2023, the Addendum dated 23 May 2023, the Second Addendum dated 13 September 2023 and the Third Addendum dated 28 December 2023 (collectively, the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.

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Fourth Addendum to the Prospectus

The Prospectus is hereby supplemented as follows with immediate effect:

Under APPENDIX II “THE CSI 300 INDEX (“CSI 300”)” of the Prospectus, the eleventh paragraph under the sub-section “*Ad Hoc* Adjustments” under the section headed “5. Adjustments to Constituent Stocks” on page 87 shall be amended and restated as follows:

“(11) On the next trading day after the second Friday of every month, the constituent stocks which are under risk warning status or will enter risk warning status will be deleted from the CSI 300. In general, the adjustment plans will be announced two trading days prior to the effective date.”

The Prospectus may only be distributed if accompanied by this Addendum.

29 April 2024